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BY HAND

September 9, 2014

Peter Gruenberger
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Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: Lehman Brothers Holding, Inc.
ADR Procedures Order Dated 9/17/09 (“Order”)
Fifty-eighth Status Report

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-eighth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the September 9, 2014 omnibus hearing.

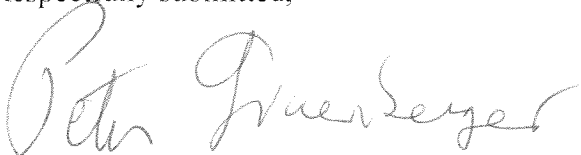
In the 28 days following the last prior report, Debtors served one additional ADR Notice in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 478. During the immediately past reporting period, Debtors achieved settlements with counterparties in two ADR matters, both as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,654,352,240 new dollars for the Debtors' estates. Settlements now have been achieved in 371 ADR matters involving 487 counterparties.

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To date, of the 196 ADR matters that have reached the mediation stage in Tier One and have been concluded, 185 have been settled in mediation; only eleven mediations have terminated without settlement. Six additional Tier One mediations have been scheduled to commence on the following dates: September 9, 15 and 16; October 1 and 2, 2014; and November 7.

Respectfully submitted,

A handwritten signature in cursive script, reading "Peter Gruenberger".

Peter Gruenberger
WEIL, GOTSHAL & MANGES LLP
Attorneys for Debtors
and Debtors in Possession

PG:mp

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